



GOLDEN CAPITAL PLC NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extra-Ordinary General Meeting (EGM) of Golden Capital Plc („the Company“) will hold at LCCI Conference and Exhibition Centre, Nurudeen Olowopopo Way, Ikeja CBD, Lagos
on
Friday July 28, 2023 at 10:00 a.m. to transact the following business:

SPECIAL BUSINESS

1. To receive and adopt the audited financial statements for the years ended 31st December, 2021 & 31st December 2022, the Report of the Directors, Auditors and Audit Committee thereon.
2. To ratify the Resignation & Appointments of Directors
3. To approve Directors' remunerations
4. To elect Members of The Audit Committee
5. To authorize Directors to fix the remuneration of the Auditors for the year 2023.
6. To Authorize the Directors to take any further actions/steps in the interest of advancing the cause of the Company, its shareholders, subsidiaries, and other stake holders.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be 'Vine Solicitors', with a horizontal line extending to the right.

Vine Solicitors

Company Secretary & Legal Adviser

Dated Monday 3rd Day of July, 2023

NOTES

1. PROXIES

A member of the company entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the company. Proxy forms must be completed, stamped and deposited at the office of the company Registrars, Africa Prudential Plc at 220B Ikorodu Road Palm grove Lagos or via email at relgmt@africaprudential.com not later than 48 hours before the time of meeting or to the company via email at investors@gcapplc.com

2. CLOSURE OF REGISTER

The register of members and transfer books of the company will be closed from Wednesday July 26, 2023 to Thursday July 27, 2023 both days inclusive.

RIGHT OF SECURITIES' HOLDERS TO ASK QUESTIONS

Securities' Holders have a right to ask questions not only at the Meeting, but also in writing prior to the Meeting, and such questions must be submitted to the Company on or before July 22, 2023 via email at investors@gcapplc.com

NOMINATION TO THE AUDIT COMMITTEE

In accordance with Section 404(6) of the Companies and Allied Matters Act, 2020, a nomination (in writing) by any member or shareholder for appointment to the Audit Committee should reach the Company Secretary at least 21 days before the Annual General Meeting at 2nd Floor St. Peters House, 3, Ajele Street Lagos Island, Lagos or via email at legal@gcapplc.com

Section 404(5) of the Companies and Allied Matters Act 2020 requires that all members of the Audit Committee should have basic financial literacy, be knowledgeable in internal control processes and at least one member shall be a member of a professional accounting body in Nigeria established by an Act of the National Assembly. We therefore request that nominations must be accompanied by a copy of the nominee's genuine Curriculum Vitae.

PROFILES OF DIRECTORS FOR RATIFICATION

The profiles of Prof. Babatunde harmony Adeyemi, Abdul Bamidele Adabara, Elochukwu Ifeanyi Uba, A. Akintaju, Akuwa Njoku Kalu and Bibinu Yakubu Sule who were appointed in the course of the year to be ratified at this meeting, are amongst the profiles of Directors that are provided in the Annual Report and on the Company's website at www.gcapplc.com

E- ANNUAL REPORT PUBLISHED ON THE WEBSITE

In order to improve delivery of our Annual Reports, we have inserted a detachable form in the Annual Report and hereby request shareholders to complete the form by providing their contact and any other requested details and thereafter return same to the Registrars for further processing. Additionally, an electronic version of the Annual Report is available on the Company's website at www.gcapplc.com